

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS WHO SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE AS TO MATTERS SUBJECT TO THIS NOTICE. IF THERE ARE ANY DOUBTS ABOUT THE ACTIONS TO BE TAKEN, NOTEHOLDERS SHOULD IMMEDIATELY CONTACT THEIR INDEPENDENT PROFESSIONAL ADVISERS (IF THE NOTEHOLDER IS IN THE UK, AN AUTHORISED ADVISOR UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000)

NOTICE OF RESULTS OF MEETINGS OF NOTEHOLDERS

NOTICE IS HEREBY GIVEN to the holders of the notes listed in the table below (each a “**Series**” and together, the “**Notes**”) that, at each separate meetings of such holders, each convened by a relevant notice of meeting published on 20 October 2021 (each, a “**Notice of Meeting**”) and held in first call on 22 November 2021, the relevant Extraordinary Resolution relating to the Proposals set out in each Notice of Meeting was duly passed by the requisite majority of the Noteholders in accordance with the provisions set out in the terms and conditions and the Trust Deeds applicable to the respective Series. The Proposals referred to in the Extraordinary Resolution were made on the terms and subject to the conditions contained in the consent solicitation memorandum dated 20 October 2021 (the “**Consent Solicitation Memorandum**”).

Certain information as to the results of each Meeting is set forth below:

Description of the Notes	ISIN	Principal Amount Outstanding	Notes represented at the Meeting ⁽¹⁾	Votes cast in favour of the Extraordinary Resolution ⁽¹⁾
£500,000,000 6.25 per cent. Notes due 2022 (the “ 2022 Notes ”)	XS0193942124	£500,000,000	96.85%	95.95%
€1,000,000,000 5.875 per cent. Notes due 2024 (the “ 2024 Notes ”)	XS0193945655	€1,000,000,000	65.82%	65.71%
€500,000,000 Senior Guaranteed Notes due 2025 (the “ 2025 Notes ”)	XS0542534192	€500,000,000	68.33%	68.32%
€135,000,000 Zero Coupon Senior Guaranteed Notes due 2 April 2032 (the “ April 2032 Notes ”)	XS0761524205	€135,000,000	100.00%	100.00%
€35,000,000 4.800 per cent. Senior Notes due 9 June 2032 (the “ June 2032 Notes ”)	XS0789521480	€35,000,000	88.86%	65.14%
€75,000,000 3.750 per cent. Senior Notes due 9 June 2033 (the “ 2033 Notes ”)	XS0928529899	€75,000,000	82.67%	82.67%
€125,000,000 3.24 per cent. Senior Notes due 10 June 2034 (the “ 2034 Notes ”)	XS1075052024	€125,000,000	85.68%	85.68%
€75,000,000 3.625 per cent. Senior Notes due 9 June 2038 (the “ June 2038 Notes ”)	XS1024746353	€75,000,000	100.00%	100.00%
¥20,000,000,000 Fixed Rate Notes due 10 December 2038 (the “ December 2038 Notes ”)	XS0468468854	¥20,000,000,000	100.00%	100.00%

¹ Calculated as a percentage of Principal Amount Outstanding of the relevant Series.

Early Consent Fee

The Payment Conditions set out in the Consent Solicitation Memorandum have been satisfied; as a result, the Early Consent Fee will be paid on 24 November 2021 in accordance with, and subject to, the terms set forth in the Consent Solicitation Memorandum.

Implementation of Extraordinary Resolutions

Following the approval of the Extraordinary Resolutions and subject to their registration with the Companies' Register of Rome, the implementation of each Extraordinary Resolution shall occur only on the Implementation Date, being the date on which the Disposal is completed and the relevant Supplemental Trust Deed (together with all related documentation thereto) and the relevant Supplemental Agency Agreement will be signed and become effective. The Implementation Date is expected to occur no earlier than 30 November 2021 and no later than 30 June 2022, but may nevertheless occur at a later time. Notice of the entry into the Supplemental Trust Deed and Supplemental Agency Agreement will be published by the Issuer as soon as reasonably practicable on or about the Implementation Date.

Capitalised terms used but not defined in this notice have the same meaning given to them in the Consent Solicitation Memorandum dated 20 October 2021.

This Notice is given by Autostrade per l'Italia S.p.A.

Noteholders should contact the following for further information:

Lead Solicitation Agents (in respect of the Proposals made to Relevant Noteholders only)

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Solicitation Agents (in respect of the Proposals made to Relevant Noteholders only)

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Tabulation Agent

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