autostrade
per l'Italia

COMPANY
PROFILE

The Autostrade per l'Italia Group

Autostrade per l'Italia is one of Europe's leading operators in the construction and management of toll motorways, **with a network of 3,000 km,** accounting for approximately 50% of Italy's entire toll road network, employing **over 9,000 men and women**.
The Autostrade network covers **15 regions and 60 provinces in Italy** with 215 Service Stations, 4,386 bridges and flyovers, plus nearly 600 tunnels.

Together with the companies it manages, it invests in developing state-of-the-art, safe and innovative infrastructure to bring regions and communities closer together and to create a singular travel experience.



~ 2,968 km of motorway network



4.9 million customers per day



2.9 million vehicles per day



15 toll motorways



15 regions



9,100 employees



215 service stations



51,445 million km travelled per year



1,927 variable message signs along the network



5,000 cameras

The motorway network under management



	AUTOSTRADE PER L'ITALIA	SUBSIDIARY CONCESSIONAIRES
KM OF NETWORK	2,855	113
TOLL BOOTHS	240	17
SERVICE STATIONS	204	11
PARKING AREAS	101	6
CUSTOMERS PER DAY (MILLIONS)	4.4	0.5
VEHICLES PER DAY (MILLIONS)	2.9	0.3

Autostrade per l'Italia S.p.A.
Via A. Bergamini 50
00159 Rome
Tel. +39 06 43631

Subsidiary concessionaires of Autostrade per l'Italia

Società Italiana per il Traforo del Monte Bianco
Via A. Bergamini 50
00159 Rome
Tel. +39 06 43631

R.A.V.
Località Les Iles
11010 Saint Pierre
Aosta
Tel. +39 0165 922117

Società Autostrada Tirrenica P.A.
Via A. Bergamini 50
00159 Rome
Tel. +39 06 43631

Tangenziale di Napoli S.p.A.
Via G. Porzio 4
Centro Direzionale Isola A/7
80143 Naples
Tel. 081 7254111

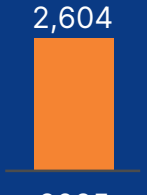
ANAS and other Concessionaires

Financial highlights – 2025

Toll revenue: € 4,073 million



EBITDA: € 2,604 million



Net profit: € 963 million



The Group Companies

The subsidiaries work in synergy in the sectors of engineering and construction services, and in the development of technological solutions designed to promote safe, modern and sustainable mobility.

movyon

It is a leader in the development and integration of Intelligent Transport Systems solutions and a centre of excellence for research and innovation within the Autostrade per l'Italia Group.

tecne

A centre of engineering excellence that manages key projects and coordinates every phase: from design and construction to project management while maintaining a focus on the development of safe, sustainable and state-of-the-art infrastructure.

amplia Infrastructures

Specialising in the construction, maintenance, restoration and modernisation of infrastructure, as well as the development of materials and technologies for the delivery of complex, state-of-the-art projects that meet high standards and hold certifications for quality, safety and environmental sustainability.

elgea

It generates energy from renewable sources by capitalising on the areas along and around the motorway network and developing innovative plants that will contribute to zero emissions for the Autostrade per l'Italia Group.

Other Services

youverse

The Group's Shared Service Centre ensures budget, accounting, tax and payroll services, as well as facility and fleet management services. It manages customer support and debt collection in cases of unpaid tolls for the Concessionaires.

giovia

With a workforce of around 570 people, it manages the cleaning and maintenance of toilet facilities and forecourts at Service Stations – covering 161 toilets and 7 million square metres of outdoor space. It is also responsible for cleaning the 4,000 lay-bys along the network, as well as toll booths and station forecourts.



Modernisation and upgrading of the motorway network

In 2025, approximately **2.5 billion euros was invested in the maintenance and development plan,** underlining the Group's commitment to modernise and upgrade the network, which represents strategic infrastructure for Italy's transport system.

Some of the key projects include:

- Extension of the Tuscan section of the A1 motorway between Firenze Sud and Incisa
- Work on the Modena ring road to link the A1 motorway with the local road network
- Complete refurbishment of the Barberino-Firenze Nord section

Work is also continuing on the major network modernisation programme, with over **1.3 billion euros invested,** involving work on tunnels, bridges and viaducts, as well as technological systems, with the aim of increasing the resilience and service life of the infrastructure, while bringing it into line with the standards set out in recent regulations.

Managing the motorway network

The Autostrade per l'Italia network is organised into **9 Territorial Headquarters** across the country, each covering approximately 300 km of motorway.

The 9 Territorial Headquarters



The Territorial Headquarters play a central role in network management, operating 24/7 to ensure **user safety, rapid response in the event of an emergency, swift restoration of network connectivity** following incidents or accidents, and **routine and non-routine maintenance of infrastructure.** They implement **measures designed to maintain the network's safety and functionality standards over time,** thanks to continuous operational monitoring and the ability to respond to both routine and emergency situations.

They constantly oversee the motorway sections, **monitoring and optimising traffic flows, as well as planning and managing roadworks,** with the aim of minimising the impact of works on traffic and ensuring high standards of safety and service reliability.

In addition to these activities, they manage toll collection services, ensuring the continuity and efficiency of the service.

Another area of activity is the **management of traffic information.** Through dedicated channels and integrated communication systems, the Territorial Headquarters provide timely, reliable and accurate information on traffic conditions and current traffic incidents.

Finally, the Territorial Headquarters activities are carried out in **close collaboration with local authorities and organisations in the area,** with the aim of fostering ongoing dialogue with the **local communities** through which the motorway network passes.

Some key figures for the 9 Territorial Headquarters



Traffic management teams:

200 traffic management teams who monitor the network every day



Vehicle fleet:

over 2,600 vehicles for traffic management and winter operations



Radio Information Centre:

83 staff members, 24/7 in control rooms across the territory

Cooperation with Traffic Police

The **Traffic Police Operations Centre,** in close collaboration with Autostrade per l'Italia, **is responsible for managing patrols on the motorway network** and coordinates any emergency response.

Autostrade per l'Italia and the Traffic Police work tirelessly every day to ensure the safety of road users and also collaborate on communication campaigns and local initiatives aimed at raising public awareness of road safety and proper driving behaviour.

Safety

At **Autostrade per l'Italia, safety** is **the top priority,** placed at the heart of all activities aimed at **protecting road users** and the **road operators who are making the motorways even more modern, safe and comfortable.**

Every initiative forms part of a structured and ongoing process towards the **"Zero Accidents Vision",** with the aim of ensuring the highest safety standards for users and workers. This commitment takes the form of **programmes to modernise and upgrade infrastructure, advanced training courses** for staff, and public awareness campaigns aimed at promoting responsible behaviour and a shared culture of safety.

In 2025, the fatal accident rate on the network under management reached an all-time low of 0.21*

*no. of fatalities/100 million km travelled





Sustainability

The Group integrates **sustainability** into its business model as **a defining feature of its mission, in line with the Sustainable Development Goals of the Agenda 2030.**

This commitment is reflected in the use of **materials with a reduced environmental impact,** the use of **renewable energy,** the promotion of **alternative energy sources** and concrete projects to reduce emissions, the sustainable management of **water resources** and the fight against waste, in favour of increasingly responsible mobility.

ESG Ratings – 2025

The ratings reflect the extent to which the Group's sustainability strategy has been implemented.

MORNINGSTAR | SUSTAINALYTICS	40-0
CDP	D- / A
standard ethics	F-EEE
MSCI	CCC-AAA
GRESB	0-100

Technology and Innovation

Technology and digitalisation are at the heart of the motorway network's evolution, with the aim of making it increasingly more **smart, sustainable and safe**, for both road users and those who work on the roads. Using **advanced monitoring systems** and solutions based on sensors, **data analysis and artificial intelligence,** Autostrade per l'Italia constantly monitors infrastructure and traffic conditions, ensuring a more advanced and technologically sophisticated network and an increasingly modern and safe travel experience.

Some key figures on the digitalisation process:

80% of processes digitalised

300 million euros plus invested in the digital transformation

500 million euros invested in the digitalisation of infrastructure

100 technology patents filed



Examples of technological solutions implemented

ARGO, Asset Management System

Completed implementation of Argo, **the platform for managing and monitoring the entire lifecycle** of infrastructure, now enabling the complete **digitalisation of infrastructure assets** and a system for managing and controlling data and processes.

Over 4,000
road structures digitalised

Over 600,000
components

~ 9,000 in-depth inspections
on major road structures

Travelling Control Centre (TCC)

The TCC consists of a fleet of vans equipped with **front and side-view cameras connected to an advanced on-board computer system.** This enables real-time capture and processing of network images and allows for the automatic and continuous assessment of infrastructure quality, for example by mapping the condition of the motorway surface, bridge and viaduct joints, signage and lighting systems.

PTZ Observer Platform Project

A pilot scheme aimed at utilising **footage from in-motion cameras for intelligent traffic monitoring.** This enables events to be identified automatically, using neural networks specifically designed for specific use cases (e.g. wrong-way driving, counting and classification, stopped vehicles).

Monitoring of road works

A system is currently being trialled that consists of a **smart trailer-mounted message sign** for road works, equipped with cameras and an Edge Computing module, which uses specially designed neural networks to **analyse video footage in real time in order to detect any intrusion into work zones** by vehicles in transit. If a potential intrusion is detected, the system triggers an alarm to alert staff.





The “Falco” Programme

The project involves the use of drones to transmit real-time video feeds to the Radio Information Centre, enabling **traffic conditions to be monitored.** The system will also use cameras and sensors to monitor traffic and will be able to manage exceptional transit vehicles.

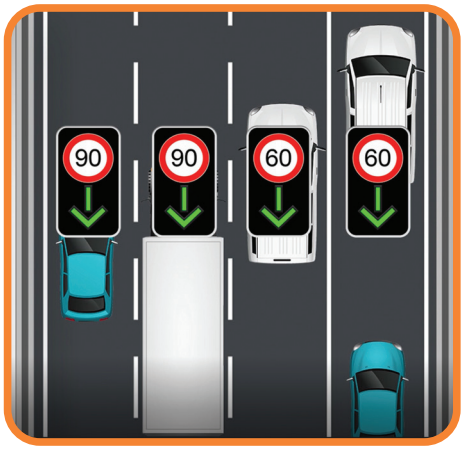
5 “drone-in-a-box” systems installed on A26-A10

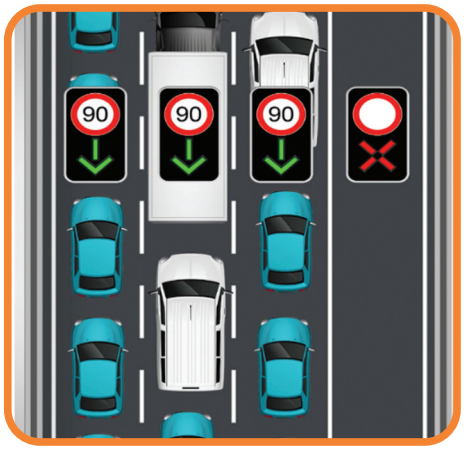
Over 1,400 missions have been carried out since the start of the trial, with more than **200 hours** of flight time, reducing the time taken to reach event sites by around 50%.

Fourth dynamic lane on the A4

The system dynamically manages traffic flows on the lanes of a carriageway allowing vehicles to access the hard shoulder based on predicted and actual traffic conditions.

It enhances safety and improves traffic flow, **reducing queues and congestion** through clear and immediate communication systems regarding available lanes and appropriate speeds.



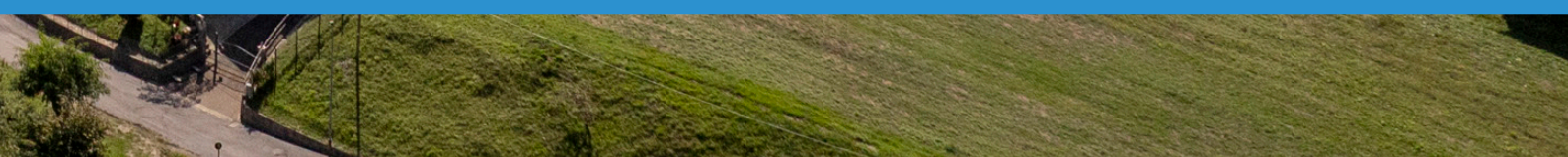


Smart Roads

- **5G along the network** facilitates ever-greater **interaction between the road and vehicles,** via roadside antennas that enable the exchange of traffic information and the **development of self-driving vehicles.** Tests are currently being carried out across the network on systems capable of providing an I2V (Infrastructure-to-Vehicle) positioning service that integrates data collected by sensors to ensure a high level of automation for vehicles, even when the satellite signal is weak or absent (for instance, in tunnels).
- **Ground-level lighting** uses sensors to report **critical situations** or potential hazards along the carriageway via flashing warning lights, helping to **increase alertness** and driving safety. It also improves driving comfort at **night,** ensuring a better view of the road.







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