



Joint Press Release

AUTOSTRADE PER L'ITALIA BOARD APPROVES ISSUE OF RETAIL BONDS

Rome, 19 February 2015 - Autostrade per l'Italia SpA announces that today the Board of Directors has approved the issue, to be completed by 31 December 2015, of one or more non-convertible bonds, in one or more tranches, up to an amount of Euros 1,5 billion. The bonds will be listed in one or more regulated markets (including the Mercato Telematico delle Obbligazioni, organized and managed by Borsa Italiana SpA) and offered for sale to retail investors in Italy.

The Board of Directors also resolved that the bonds, with terms to maturity of no more than 8 years, may be either fixed or floating or mixed rate (i.e., a combination of a fixed rate - applied during the initial loan period - and a floating rate - applied during the remaining loan period).

The issues mainly aim at financing Autostrade Group's development plans, at maintaining a balanced financial structure in terms of the ratio of short to medium/long-term debt, at diversifying the sources of funding and acquiring resources at a competitive cost as well as at maintaining a wide base of investors and at repaying in advance intercompany loans with Atlantia SpA, in order to extend the average life of debt.

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